

# Foundation Insights Deal Point Designer: Custom Deal Points For Your Firm Built by Litera



With Litera's groundbreaking GenAI solution, Foundation Insights, any firm can create an easily searchable deal point database and gain insights into complex deals. With **Foundation Insights Deal Point Designer**, you define what matters—we build it for you. Get the exact insights you need, with maximum flexibility and minimal lift.



## **Client-Centered**

Create client-specific deal points, like preferred liability caps or ESG clauses, to quickly access tailored precedents, deliver precise advice, and respond faster with up-to-date client-focused data.



## **Simplicity**

Effortlessly create, search, and compare deal points in seconds with an intuitive tool that simplifies your work, delivering precise, customized answers so you can focus on what you do best.



## **Niche Deal Points**

Litera can create niche deal points specific to any firm's expertise and ensure the firm's proprietary knowledge is accurately captured in Foundation Insights, enhancing service quality and maintaining a competitive edge.



## **Accelerated Time to Value**

Firms can respond in real-time to independently create deal points, or enlist Litera's support to do so, increasing time to value and allowing for quick market adaptation.



## **Enhanced Relevance**

Improve the relevance of your data to align with your firm's specific use cases and document types to provide more precise insights and better decision-making.



## **International Law Firms**

Firms operating across multiple jurisdictions can customize deal points to align with requirements of different countries, increasing relevance and accuracy of your data and ensuring compliance.



Maximize the effectiveness of your deal data with the flexibility of Foundation Insights Deal Point Designer: Customizable deal points and document templates that meet your firm's needs.

LITERA

Label

FIRM ADMIN

Manage Users

Role Control

Team Report

Private Deal History

Usage Reporting

Data Governance

Document Types

Document types

LITERA CREATED

IF Transfer

Private M&A

Real Estate Agreement

Public Finance

Transaction Services

Venture Capital

Private Equity

Real Estate Deal

Credit Agreements

Leasehold Partnerships

CMR Leases

Public M&A

Add New

FIRM CREATED

Doc Type A FC

Doc Type B FC

Test Files

Design

Filter by name

Add Field

Add Rollup Field

	Category	Name	Description	Promoted	Hidden	Hidden in Insights
1	- Parties					
2		Seller	This field captures the party or parties tha	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3		Purchaser	This field captures the party or parties tha	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4		Title Company	This field captures the party or parties tha	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
5		Escrow Agent	This field captures the party or parties tha	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6		Is there an Escrow Agent?	This field captures the party or parties tha	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7		Title Policy Provision FC	This field captures the party or parties tha	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8		Escrow Agent Definition	This field captures the party or parties tha	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9		Title Company Definition	This field captures the party or parties tha	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10	- Property Characteristics					
11		Party Location	This field captures the city, county, and st	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12		Property Name BETA	This field captures any name used to refer	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
13		Property Address FC Edit	This field captures the address of any proj	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14		Property Type BETA	This field captures the intended use of the	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15		Legal Description	This field captures the intended use of the	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16		Property Definition FC	This field captures the intended use of the	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17		Property Location - General	This field captures the intended use of the	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18		Property City	This field captures the intended use of the	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
19		Easements	This field captures the intended use of the	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
20	- Consideration					
21		Purchase Price	This field captures the total purchase price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
22		Deposit FC	This field captures whether the Buyer is re	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
23		Deposit Amount	This field captures the amount of the initia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24		Additional Deposit BETA	This field captures whether the deposit is	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
25		Additional Deposit Amount	This field captures whether or not there is	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
26		Independent Consideration	This field captures whether there is any in	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
27		Financing Contingency	This field captures whether the transaction	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



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